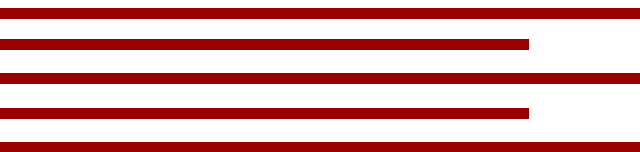


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

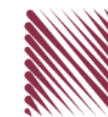


GCC DAILY MORNING BRIEF

Thursday, June 10, 2021

DAILY MARKETS WRAP,

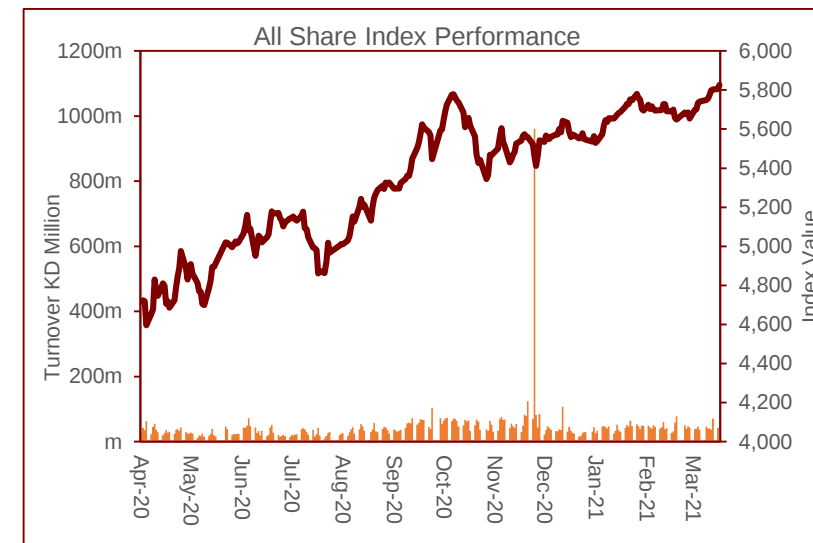
NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,305.24	0.04	0.79	1.53	9.18	13.70	37.11 KWD	2.07	33.27
Kuwait Premier Index	6,846.63	-0.02	0.64	1.58	8.26	13.15	27.80 KWD	2.22	35.30
Kuwait Main Index	5,251.10	0.22	1.21	1.33	12.03	15.35	9.31 KWD	1.61	27.41
NIC 50	7,646.77	0.12	0.59	1.50	8.19	13.15	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,419.57	0.20	1.16	2.20	8.01	12.44	20.96 KWD	1.38	36.30
Telecom	1,084.84	-0.29	-0.55	-0.44	-2.68	-1.58	3.33 KWD	0.60	14.09
Industrials	1,128.89	-0.67	-0.49	0.26	22.59	26.69	4.01 KWD	0.83	14.44
Financial services	1,144.40	0.40	1.04	0.95	16.19	23.09	2.95 KWD	0.75	9.98
Real estate	1,182.16	0.13	1.80	1.95	16.27	24.09	2.55 KWD	0.67	40.45
Basic materials	1,123.67	0.28	-0.56	1.68	3.18	25.05	1.00 KWD	1.85	12.36
Health care	760.53	-1.98	-4.00	-3.79	-6.13	-8.00	0.38 KWD	4.28	40.51
Consumer services	785.18	-1.33	1.86	0.05	10.94	5.20	0.51 KWD	0.91	9.08
Insurance	1,250.18	-0.62	-0.11	0.19	4.09	8.13	0.48 KWD	0.87	8.90
Consumer Disc	969.39	-0.55	1.59	2.21	14.64	18.42	0.24 KWD	1.35	8.96
Energy	1,476.46	1.31	2.68	5.44	20.50	15.59	0.31 KWD	1.07	14.75
Technology	792.98	0.93	10.21	27.04	32.93	57.74	0.01 KWD	0.92	0.00
Utilities	628.95	0.00	1.70	-0.42	-10.82	-13.72	0.26 KWD	3.76	21.27

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,796.33	0.06	0.86	2.26	8.90	24.17	9,746 SAR	2.77	21.97
Qatar (QE Index)	10,723.13	0.30	-0.33	-0.27	3.06	2.71	547 QAR	1.60	19.75
Dubai (DFMGI)	2,842.41	0.37	0.65	1.60	11.46	14.06	312 AED	1.47	11.75
Abu Dhabi (ADI)	6,716.14	0.07	1.67	2.40	13.59	33.12	954 AED	1.77	12.59
Bahrain (BAX)	1,546.07	0.01	0.50	1.21	6.04	3.78	16 BHD	1.23	22.42
MUSCAT SE INDEX	4,029.88	0.25	2.47	4.60	8.66	10.14	5 OMR	0.86	13.25
Developed Markets									
MSCI World Index	3,007.46	0.36	-0.02	0.70	6.58	11.40			
U.S. (S&P 500)	4,239.18	0.00	-0.24	0.37	6.21	12.34			
U.K. (FTSE 100)	7,088.18	0.00	0.27	0.93	5.58	9.71			
Japan (Topix)	1,956.73	-0.02	-0.13	1.76	0.14	8.43			
Emerging Markets									
MSCI EM Index	1,372.80	-0.34	-0.63	-0.25	4.28	6.31			
China (SSE Composite)	3,610.86	0.54	0.53	-0.13	4.91	3.97			
India (Sensex)	52,300.47	0.69	0.38	0.70	5.64	9.53			



What Move the GCC markets ,

Oil Prices

Oil prices slid on Thursday as inventory data in the United States, the world's top oil consumer, showed a surge in gasoline stocks that indicates weaker-than-expected fuel demand at the start of summer, the country's peak season for motoring, Brent crude oil futures were down 34 cents, or 0.5%, at \$71.88 a barrel.

Kuwait Market

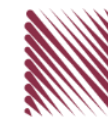
The market closed today up by 0.04 %, value traded 60.6 million KD, Premier market value traded reached 37.5 million KD and closed at 6,846 change by -0.02%.

Saudi Market

The Market closed up today by 0.06%, today market Performance is linked to oil prices raised to \$71.

DAILY MARKETS WRAP,

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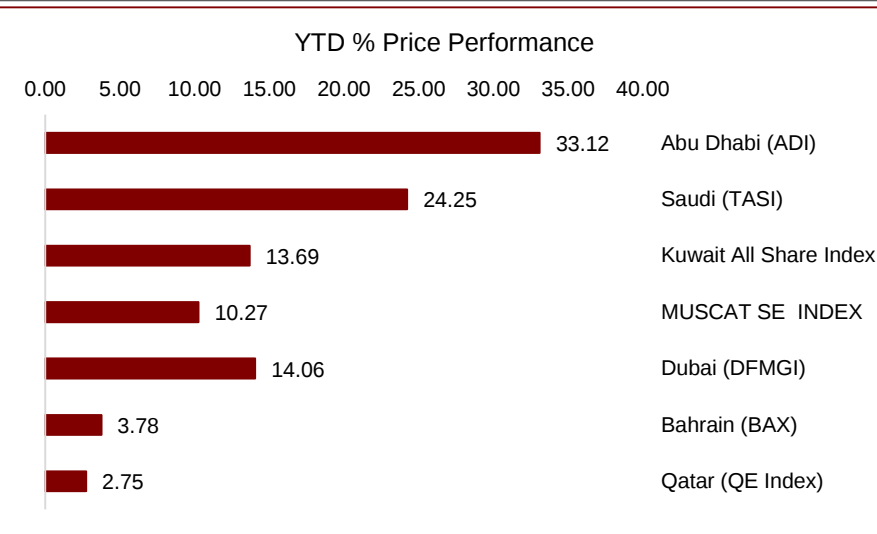
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.839	0.00	0.60	0.84	3.72	4.63	6.03 KWD	1.56	27.00
KFH	0.750	0.27	0.00	0.40	7.14	21.54	6.33 KWD	3.37	32.00
Zain	0.591	-0.34	-0.67	-0.50	-2.15	-2.31	2.56 KWD	2.28	14.09
BOUBYAN BANK	0.700	0.43	3.25	4.17	21.31	29.22	2.23 KWD	3.65	34.00
Agility	0.921	-0.43	-1.60	0.22	39.55	49.87	2.05 KWD	1.68	45.92
Saudi Arabia									
ARAMCO	35.40	0.00	0.00	0.14	-1.81	1.00	7,079.24 SAR	7.00	35.37
SABIC	124.60	-0.32	-1.11	0.32	6.13	22.88	374.96 SAR	2.19	35.00
STC	133.80	-0.89	-0.74	7.38	5.52	26.23	269.97 SAR	4.14	24.39
AL-RAJHI BANK	105.20	0.19	1.74	1.94	6.48	42.93	262.47 SAR	4.43	22.55
NCB	53.70	-0.19	-0.56	1.13	1.13	23.88	240.89 SAR	1.93	13.97
United Arab Emirates									
ETISALAT.AD	22.04	-0.36	1.38	1.75	1.85	30.41	191.68 AED	4.29	20.92
FAB.AD	16.94	0.12	0.12	0.47	16.03	31.32	184.98 AED	1.80	17.97
EMIRATES NBD	13.70	1.11	-0.72	-0.72	19.13	33.01	86.54 AED	1.05	13.08
DB ISLAMIC BK	5.02	0.40	3.29	5.24	10.33	8.89	36.35 AED	1.00	14.62
EMAAR PROPERT	4.06	0.00	0.50	2.78	14.69	15.01	29.07 AED	0.52	11.79
Qatar									
QNB	17.85	1.71	-0.45	0.45	-1.17	-0.28	164.87 QAR	1.78	15.09
INDUSTRIES QAT	12.80	0.79	-0.78	-0.85	7.11	17.76	77.44 QAR	2.33	23.75
QA ISLAMIC BK	17.30	0.00	0.00	0.00	5.10	1.11	40.88 QAR	1.85	13.99
MASRAF AL RAYA	4.44	-0.11	0.00	-0.22	3.50	-1.99	33.28 QAR	2.43	15.12
MESAIEED PETRO	1.92	0.21	1.59	1.54	2.85	-6.55	24.15 QAR	1.54	28.21
OMAN									
BANK MUSCAT	0.414	0.49	3.50	6.15	7.81	15.00	1.49 OMR	0.74	8.33
OMANTEL	0.788	-1.01	1.03	0.00	0.00	8.84	0.59 OMR	1.11	7.69
BANK DHOFAR	0.120	0.00	4.35	5.26	13.21	23.71	0.36 QAR	0.51	14.93
NAT BANK OF OMAN	0.197	0.51	6.49	17.96	31.33	23.13	0.32 QAR	0.60	12.71
OMINVEST	0.318	0.00	1.28	-1.25	-1.25	-6.51	0.26 QAR	0.98	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
2-Jun-21	19.81%	10.49%	0.06%	0.45%	0.32%	4.66%	2.63%	10.35%	5.02%	4.10%
9-Jun-21	19.85%	11.93%	0.06%	0.44%	0.32%	4.79%	2.62%	10.43%	5.02%	4.11%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.04 % The leading sector best performance indices today are Technology 0.93 % Financial services 0.4 % Basic materials 0.28 % respectively

from YTD performance prespective the best sector performance is Industrials by 26.69 % while the bottom sector performance is Utilities by -13.72 %

Telecommunication sector are down today by -0.29 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -15.28 %

KSA

Saudi Armco flat performance today 0 %, SABIC have negative performance today by -0.32 %

STC have negative performance today by -0.89 %, Al Rajhi Bank has a positive performance today by + 0.19 %

UAE

ETISALAT AD closed down by - 0.36 % and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw